

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
FRANCHISE GROUP, INC., <i>et al.</i> , ¹	Case No. 24-12480 (LSS)
Debtors.	(Jointly Administered)
	Obj. Deadline: July 21, 2025 at 4:00 p.m. (ET)

**SUMMARY OF MONTHLY FEE APPLICATION OF KROLL
RESTRUCTURING ADMINISTRATION LLC, ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR COMPENSATION FOR
SERVICES AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM MAY 1, 2025 THROUGH MAY 31, 2025**

Name of Applicant:	Kroll Restructuring Administration LLC ("Kroll")
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	December 16, 2024, effective as of November 3, 2024
Period for which compensation and reimbursement is sought:	May 1, 2025 through May 31, 2025 (the " Fee Period ")

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), B. Riley Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home and Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing, LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260), Franchise Group Newco BHF, LLC (4123), Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

Amount of compensation sought as
actual, reasonable and necessary:

\$69,914.40 (of which Kroll seeks payment
of 80% or \$55,931.52)

Amount of expense reimbursement sought
as actual, reasonable and necessary:

\$0.00

Total amount to be paid at this time: \$55,931.52

This is a: X monthly final application.

The total time expended for the preparation of Kroll's monthly fee application is approximately 3 hours. The corresponding compensation is not included herein but will be requested in a future application.

Prior Interim Application

Date Filed; ECF No.	Period Covered	Requested		Paid or To Be Paid	
		Fees	Expenses	Fees	Expenses
3/17/25 ECF No. 1121	11/3/24- 1/31/25	\$17,494.80	\$0.00	\$17,494.80	\$0.00

Prior Monthly Applications

Date Filed; ECF No.	Period Covered	Requested		Paid or To Be Paid		Holdback (20%)
		Fees	Expenses	Fees	Expenses	
2/26/25 ECF No. 1031	11/3/24- 1/31/25	\$17,494.80	\$0.00	\$17,494.80	\$0.00	N/A
3/21/25 ECF No. 1150	2/1/25- 2/28/25	\$24,231.60 (payment of 80% or \$19,385.28)	\$0.00	\$19,385.28 (80% of \$24,231.60)	\$0.00	\$4,846.32
5/1/25 ECF No. 1373	3/1/25- 3/31/25	\$49,006.00 (payment of 80% or \$39,204.80)	\$0.00	\$39,204.80 (80% of \$49,006.00)	\$0.00	\$9,801.20
5/20/25 ECF No. 1547	4/1/25- 4/30/25	\$41,734.80 (payment of 80% or \$33,387.84)	\$0.00	\$33,387.84 (80% of \$41,734.80)	\$0.00	\$8,346.96

Summary of Hours Billed by Kroll Employees During the Fee Period

Kroll Employee	Position of the Applicant	Total Hours	Hourly Rate	Total Fees Requested
Brunswick, Gabriel	Managing Director	2.30	\$300.00	\$690.00
Archbell, Tiffany	Director of Solicitation	24.30	\$275.00	\$6,682.50
Johnson, Craig	Director of Solicitation	42.80	\$275.00	\$11,770.00

Kroll Employee	Position of the Applicant	Total Hours	Hourly Rate	Total Fees Requested
Kesler, Stanislav	Director of Solicitation	44.80	\$275.00	\$12,320.00
Lonergan, Senan L	Director of Solicitation	6.80	\$275.00	\$1,870.00
Orchowski, Alex T	Director of Solicitation	0.90	\$275.00	\$247.50
Sharp, David	Director of Solicitation	10.90	\$275.00	\$2,997.50
Brodeur, Sarah	Solicitation Consultant	50.60	\$235.00	\$11,891.00
Brown, Mark M	Solicitation Consultant	4.40	\$235.00	\$1,034.00
Crowell, Messiah L	Solicitation Consultant	11.30	\$235.00	\$2,655.50
Gache, Jean	Solicitation Consultant	5.60	\$235.00	\$1,316.00
Lewenson, Justin	Solicitation Consultant	0.80	\$235.00	\$188.00
Sarmiento, Kevin	Solicitation Consultant	64.00	\$235.00	\$15,040.00
Taatjes, Hayden S	Solicitation Consultant	65.10	\$235.00	\$15,298.50
Cintron, Jonathan	Consultant	0.70	\$190.00	\$133.00
Kouskorskaya, Yaroslava	Consultant	2.10	\$190.00	\$399.00
Pagan, Chanel C	Consultant	4.30	\$190.00	\$817.00
Namal, Soundarya	Consultant	1.60	\$185.00	\$296.00
More, Namrata	Consultant	1.90	\$170.00	\$323.00
Pawar, Sakshi	Consultant	2.00	\$170.00	\$340.00
Todankar, Prajakta	Consultant	1.00	\$170.00	\$170.00
Hussain, Mohammed S	Consultant	1.20	\$155.00	\$186.00
Norris, Steven A	Consultant	4.70	\$155.00	\$728.50
	Total:	354.10		\$87,393.00²
	Blended Rate		\$246.80	

Summary of Fees Billed by Subject Matter During the Fee Period

Matter Description	Total Hours	Total Fees Requested
Ballots	54.10	\$12,015.00
Call Center / Credit Inquiry	46.80	\$11,690.00
Corporate Actions	106.10	\$26,037.50
Disbursements	24.50	\$5,825.50
Retention / Fee Application	1.90	\$493.00
Solicitation	120.70	\$31,332.00
	354.10	\$87,393.00³

Summary of Expenses Incurred During the Fee Period

Description	Total Expenses Requested
N/A	\$0.00
Total:	\$0.00

^{2, 3} This amount has been discounted to \$69,914.40 in accordance with the terms of Kroll's retention. Taking into account this discount, the blended hourly rate is \$197.44

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**MONTHLY FEE APPLICATION OF KROLL
RESTRUCTURING ADMINISTRATION LLC, ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR COMPENSATION FOR
SERVICES AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM MAY 1, 2025 THROUGH MAY 31, 2025**

Kroll Restructuring Administration LLC (“**Kroll**”), administrative advisor to Franchise Group, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), files this monthly fee application (this “**Application**”), pursuant to sections 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (as may be amended, modified,

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or supplemented, the “**Local Bankruptcy Rules**”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Estate Professionals* [D.I. No. 353] (the “**Interim Compensation Order**”), for payment of compensation for professional services rendered to the Debtors and for reimbursement of actual and necessary expenses incurred in connection with such services for the period from May 1, 2025 through May 31, 2025 (the “**Fee Period**”). In support of this Application, Kroll respectfully represents as follows:

Preliminary Statement

1. Pursuant to this Application, Kroll seeks allowance and approval of aggregate fees in the amount of \$69,914.40 (of which Kroll seeks payment of 80% or \$55,931.52) and reimbursement of expenses in the amount of \$0.00.

2. On December 16, 2024, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered the *Order Authorizing Employment and Retention of Kroll Restructuring Administration LLC as Administrative Advisor, Effective as of the Petition Date* [D.I. No. 447], which authorized the Debtors to retain Kroll as administrative advisor in these chapter 11 cases effective as of the Petition Date (as defined below). In addition, pursuant to the Interim Compensation Order, the Court authorized Kroll to file this Application for monthly compensation and authorized the Debtors to compensate Kroll in accordance with the procedures set forth therein, in sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules and such other procedures as may be fixed by order of the Court.

3. Pursuant to the Interim Compensation Order, upon the expiration of the Objection Deadline (as defined in the Interim Compensation Order), the Debtors are authorized and directed to pay Kroll an amount equal to the lesser of: (a) 80% of the fees and 100% of the expenses requested in this Application; or (b) 80% of the fees and 100% of the expenses requested in this Application that are not subject to an Objection (as defined in the Interim Compensation Order).

Jurisdiction

4. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

5. Venue in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

6. The statutory bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Bankruptcy Rule 2016-1.

Background

7. On November 3, 2024 (the “**Petition Date**”), the Debtors filed with the Court voluntary petitions for relief under the Bankruptcy Code. The Debtors continue to operate their businesses and manage their properties as debtors-in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. As of the date hereof, no trustee or examiner has been appointed in these chapter 11 cases. On November 19, 2024, the Office of the United States Trustee for the District of Delaware appointed a committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [D.I. No. 188].

Relief Requested

8. By this Application, Kroll requests (a) allowance and approval of aggregate fees in the amount of \$69,914.40 (of which Kroll seeks payment of 80% or \$55,931.52) on account of reasonable and necessary professional services rendered to the Debtors by Kroll, and (b) reimbursement of actual and necessary costs and expenses in the amount of \$0.00.

Compliance with the Interim Compensation Order

9. Kroll has prepared this Application in accordance with the procedures set forth in the Interim Compensation Order. During the Fee Period, Kroll professionals billed a total of

354.10 hours for which compensation is requested. Kroll's hourly rates are set at a level designed to fairly compensate Kroll for the work of its professionals and to cover routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

10. Further, **Exhibit A** hereto: (a) identifies each individual that rendered services to the Debtors during the Fee Period; (b) describes each activity or service that such individual performed and categorizes those services by subject matter; (c) states the number of hours (in increments of tenths of an hour) spent by such individual providing the services; and (d) as applicable, lists the amount and type of expenses incurred.

Summary of Professional Services Rendered

11. The professional services that Kroll rendered during the Fee Period are grouped by subject matter and summarized as follows:

- **Ballots**

Fees: \$12,015.00; Hours: 54.10

Ballots services provided included processing incoming ballots, including receiving, reviewing and analyzing incoming ballots for timeliness and validity, inputting ballots into the voting database and auditing same, and providing technical support for processing of electronically filed ballots.

- Call Center / Credit Inquiry

Fees: \$11,690.00; Hours: 46.80

Call Center / Credit Inquiry services provided included: (a) responding to creditor and nominee inquires regarding solicitation; (b) responding to creditor inquires regarding the equity registration event; and (c) performing quality assurance reviews of inquiry responses.

- Corporate Actions

Fees: \$26,037.50; Hours: 106.10

Corporate Actions services provided included: (a) conferring and coordinating among the Kroll case team and Debtors' counsel regarding the equity registration event; (b) reviewing and revising the equity registration event form; (c) updating the case website to provide for equity registration event form collection; (d) preparing status reports of equity registration event participation; and (e) performing quality assurance reviews of equity registration event form submissions.

- Disbursements

Fees: \$5,825.50; Hours: 24.50

Disbursements services provided included: (a) conferring and coordinating among the Kroll case team and Debtors' counsel regarding distributions; (b) reviewing the plan and other documents in connection with upcoming distributions; and (c) preparing distribution files and performing quality assurance reviews of same.

- Retention / Fee Application

Fees: \$493.00; Hours: 1.90

Retention / Fee Application services provided included drafting, reviewing, revising and filing Kroll's monthly fee application filed at D.I. No. 1547.

- Solicitation

Fees: \$31,332.00; Hours: 120.70

Solicitation services provided included: (a) conferring and coordinating among the Kroll case team and Debtors' counsel regarding solicitation of the Debtors' plan; (b) preparing preliminary voting reports for circulation to the Debtors' professionals; (c) preparing the voting declaration and performing quality assurance reviews of same; and (d) preparing for, traveling to, and participating in the confirmation hearing as the voting declarant.

Summary of Expenses Incurred

12. Kroll is not currently aware of any actual and necessary expenses incurred during the Fee Period in rendering the services described herein.

Representations and Reservation of Rights

13. The undersigned has reviewed the requirements of Local Bankruptcy Rule 2016-1 and hereby attests that this Application conforms to such requirements.

14. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Fee Period. Kroll reserves the right to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and the Interim Compensation Order.

Notice

15. Kroll has provided notice of this Application to all parties required to receive such notice under the Interim Compensation Order. In light of the nature of the relief requested herein, Kroll respectfully submits that no further notice is necessary.

Conclusion

WHEREFORE, pursuant to the Interim Compensation Order, Kroll requests:

(i) allowance and approval of aggregate fees in the amount of \$69,914.40 (of which Kroll seeks payment of 80% or \$55,931.52) on account of reasonable and necessary professional services rendered to the Debtors by Kroll, and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$0.00.

Dated: June 30, 2025
New York, New York

/s/ Gabriel Brunswick
Gabriel Brunswick
Associate General Counsel
Kroll Restructuring Administration LLC
1 World Trade Center, 31st Floor
New York, NY 10007
Phone: (212) 257-5450
gabriel.brunswick@kroll.com

Administrative Advisor to the Debtors

VERIFICATION

STATE OF NEW YORK)
) SS:
COUNTY OF NEW YORK)

I, Gabriel Brunswick, after being duly sworn according to law, depose and say:

1. I am the Associate General Counsel of Kroll Restructuring Administration LLC.
2. I am generally familiar with the work performed on behalf of the Debtors by Kroll professionals.
3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief.
4. I have reviewed the requirements of Local Rule 2016-1 of the United States Bankruptcy Court for the District of Delaware, and to the best of my knowledge, information and belief, the foregoing Application complies with such Local Rule.



Gabriel Brunswick

SWORN TO AND SUBSCRIBED before me this 30th day of June, 2025.

/s/ Cindy C. Hosein-Mohan
Notary Public, State of New York
No. 01HO6295177
Qualified in Nassau County
Commission Expires December 30, 2025

Exhibit A

Fee Detail



Hourly Fees by Employee through May 2025

<u>Initial</u>	<u>Employee Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
MSH	Hussain, Mohammed S	CO - Consultant	1.20	\$155.00	\$186.00
SAN	Norris, Steven A	CO - Consultant	4.70	\$155.00	\$728.50
NMOR	More, Namrata	CO - Consultant	1.90	\$170.00	\$323.00
SPA	Pawar, Sakshi	CO - Consultant	2.00	\$170.00	\$340.00
PRT	Todankar, Prajakta	CO - Consultant	1.00	\$170.00	\$170.00
SON	Namal, Soundarya	CO - Consultant	1.60	\$185.00	\$296.00
JCJC	Cintron, Jonathan	CO - Consultant	0.70	\$190.00	\$133.00
YK	Kouskorskaya, Yaroslava	CO - Consultant	2.10	\$190.00	\$399.00
CCP	Pagan, Chanel C	CO - Consultant	4.30	\$190.00	\$817.00
SABR	Brodeur, Sarah	SA - Solicitation Consultant	50.60	\$235.00	\$11,891.00
MMB	Brown, Mark M	SA - Solicitation Consultant	4.40	\$235.00	\$1,034.00
MLC	Crowell, Messiah L	SA - Solicitation Consultant	11.30	\$235.00	\$2,655.50
JGA	Gache, Jean	SA - Solicitation Consultant	5.60	\$235.00	\$1,316.00
JUL	Lewenson, Justin	SA - Solicitation Consultant	0.80	\$235.00	\$188.00
KESA	Sarmiento, Kevin	SA - Solicitation Consultant	64.00	\$235.00	\$15,040.00
HST	Taatjes, Hayden S	SA - Solicitation Consultant	65.10	\$235.00	\$15,298.50
TAR	Archbell, Tiffany	DS - Director of Solicitation	24.30	\$275.00	\$6,682.50
CJ	Johnson, Craig	DS - Director of Solicitation	42.80	\$275.00	\$11,770.00
STK	Kesler, Stanislav	DS - Director of Solicitation	44.80	\$275.00	\$12,320.00
SLL	Lonergan, Senan L	DS - Director of Solicitation	6.80	\$275.00	\$1,870.00
ATO	Orchowski, Alex T	DS - Director of Solicitation	0.90	\$275.00	\$247.50
DS	Sharp, David	DS - Director of Solicitation	10.90	\$275.00	\$2,997.50
GB	Brunswick, Gabriel	MD - Managing Director	2.30	\$300.00	\$690.00
TOTAL:			354.10		\$87,393.00

Hourly Fees by Task Code through May 2025

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<u>Task Code</u>	<u>Task Code Description</u>	<u>Hours</u>	<u>Total</u>
BALL	Ballots	54.10	\$12,015.00
CORP	Corporate Actions	106.10	\$26,037.50
DISB	Disbursements	24.50	\$5,825.50
INQR	Call Center / Creditor Inquiry	46.80	\$11,690.00
RETN	Retention / Fee Application	1.90	\$493.00
SOLI	Solicitation	120.70	\$31,332.00
TOTAL:		354.10	\$87,393.00

Franchise Group, Inc.

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Invoice #: 27523

Time Detail

<u>Date</u>	<u>Emp</u>	<u>Title</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>
05/01/25	CJ	DS	Monitor tabulation and conduct quality assurance review	Solicitation	0.80
05/01/25	HST	SA	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	2.60
05/01/25	HST	SA	Prepare vote declaration	Solicitation	1.30
05/01/25	HST	SA	Create and format preliminary voting report for circulation to case professionals	Solicitation	1.00
05/01/25	JCJC	CO	Review and file monthly fee application	Retention / Fee Application	0.30
05/01/25	MLC	SA	Quality assurance review of incoming ballots	Ballots	1.00
05/01/25	STK	DS	Review and respond to inquiry from J. Raphael (K&E) re voting and solicitation	Solicitation	0.30
05/01/25	STK	DS	Quality assurance review of incoming ballots	Ballots	0.40
05/01/25	STK	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.90
05/01/25	STK	DS	Prepare vote declaration	Solicitation	0.30
05/02/25	CJ	DS	Monitor tabulation and conduct quality assurance review	Solicitation	0.40
05/02/25	HST	SA	Create and format preliminary voting report for circulation to case professionals (x2)	Solicitation	1.30
05/02/25	HST	SA	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	2.50
05/02/25	HST	SA	Prepare vote declaration	Solicitation	1.50
05/02/25	HST	SA	Quality assurance review of incoming ballots (duplicate ballot review)	Ballots	2.00
05/02/25	KESA	SA	Review and analyze materials and procedures to be implemented in upcoming election event	Corporate Actions	1.00
05/02/25	MLC	SA	Quality assurance review of incoming ballots	Ballots	0.90
05/02/25	STK	DS	Quality assurance review of incoming ballots	Ballots	1.20
05/02/25	STK	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.90
05/02/25	STK	DS	Create and format preliminary voting report for circulation to case professionals	Solicitation	0.60
05/02/25	STK	DS	Prepare vote declaration	Solicitation	0.40
05/02/25	STK	DS	Quality assurance review of claims register for lease counterparty to update voting database per disclosure statement order	Solicitation	0.30
05/05/25	ATO	DS	Confer with C. Johnson and S. Kesler (Kroll) re upcoming voting deadline	Solicitation	0.10
05/05/25	CCP	CO	Input incoming ballot information into voting database (0.4); managed queue (0.3)	Ballots	0.70

Franchise Group, Inc.

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05/05/25	CJ	DS	Confer with A. Orchowski and S. Kesler (Kroll) re upcoming voting deadline	Solicitation	0.10
05/05/25	CJ	DS	Monitor tabulation and conduct quality assurance review	Solicitation	0.60
05/05/25	HST	SA	Create and format preliminary voting report for circulation to case professionals	Solicitation	1.00
05/05/25	HST	SA	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	1.90
05/05/25	HST	SA	Prepare vote declaration	Solicitation	1.00
05/05/25	HST	SA	Quality assurance review of incoming ballots	Ballots	2.00
05/05/25	JUL	SA	Respond to inquiries regarding solicitation	Call Center / Creditor Inquiry	0.80
05/05/25	KESA	SA	Prepare online subscription platform re upcoming event	Corporate Actions	2.00
05/05/25	MLC	SA	Quality assurance review of incoming ballots	Ballots	1.20
05/05/25	STK	DS	Confer with A. Orchowski and C. Johnson (Kroll) re upcoming voting deadline	Solicitation	0.10
05/05/25	STK	DS	Prepare vote declaration	Solicitation	0.20
05/05/25	STK	DS	Quality assurance review of incoming ballots	Ballots	1.30
05/05/25	STK	DS	Create and format preliminary voting report for circulation to case professionals	Solicitation	1.10
05/05/25	STK	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.70
05/05/25	TAR	DS	Review and revise equity registration form in preparation for launch of process	Corporate Actions	1.90
05/05/25	YK	CO	Input incoming ballot information into voting database	Ballots	0.70
05/06/25	ATO	DS	Confer with C. Johnson and S. Kesler (Kroll) re status of tabulation	Solicitation	0.10
05/06/25	CCP	CO	Quality assurance review of incoming ballots	Ballots	0.10
05/06/25	CCP	CO	Input incoming ballot information into voting database	Ballots	1.00
05/06/25	CJ	DS	Confer with A. Orchowski and S. Kesler (Kroll) re status of tabulation	Solicitation	0.10
05/06/25	CJ	DS	Compile information, data and references needed to customize voting declaration	Solicitation	1.10
05/06/25	CJ	DS	Monitor tabulation and conduct quality assurance review	Solicitation	0.80
05/06/25	HST	SA	Create and format preliminary voting report for circulation to case professionals	Solicitation	0.80
05/06/25	HST	SA	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	3.00
05/06/25	HST	SA	Prepare vote declaration	Solicitation	1.00
05/06/25	HST	SA	Quality assurance review of incoming ballots (duplicate ballot review)	Ballots	2.00
05/06/25	KESA	SA	Review and analyze solicitation materials and procedures to be implemented in upcoming event	Corporate Actions	1.00
05/06/25	MLC	SA	Quality assurance review of incoming ballots	Ballots	1.50

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05/06/25	SAN	CO	Input incoming ballot information into voting database	Ballots	2.30
05/06/25	STK	DS	Confer with A. Orchowski and C. Johnson (Kroll) re status of tabulation	Solicitation	0.10
05/06/25	STK	DS	Prepare vote declaration	Solicitation	0.70
05/06/25	STK	DS	Quality assurance review of incoming ballots	Ballots	1.20
05/06/25	STK	DS	Create and format preliminary voting report for circulation to case professionals	Solicitation	0.60
05/06/25	STK	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	1.10
05/06/25	TAR	DS	Review and revise equity registration form in preparation for launch of process	Corporate Actions	2.50
05/06/25	YK	CO	Input incoming ballot information into voting database	Ballots	0.60
05/07/25	ATO	DS	Confer with C. Johnson and S. Kesler (Kroll) re status of tabulation and reporting the results thereof	Solicitation	0.10
05/07/25	CCP	CO	Input incoming ballot information into voting database	Ballots	2.50
05/07/25	CJ	DS	Confer with A. Orchowski and S. Kesler (Kroll) re status of tabulation and reporting the results	Solicitation	0.10
05/07/25	CJ	DS	Review status of voting reporting	Solicitation	0.70
05/07/25	HST	SA	Create and format preliminary voting report for circulation to case professionals	Solicitation	1.00
05/07/25	HST	SA	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	3.40
05/07/25	HST	SA	Prepare vote declaration	Solicitation	1.00
05/07/25	HST	SA	Quality assurance review of incoming ballots (duplicate ballot review)	Ballots	2.00
05/07/25	KESA	SA	Prepare online subscription platform re upcoming event	Corporate Actions	4.00
05/07/25	MLC	SA	Quality assurance review of incoming ballots	Ballots	1.20
05/07/25	MMB	SA	Confer with S. Kesler and H. Taatjes (Kroll) regarding solicitation	Solicitation	0.10
05/07/25	MMB	SA	Review correspondence with S. Kesler and H. Taatjes (Kroll) and Z. Ben-Shahar and D. Hunter (Kirkland) regarding solicitation	Solicitation	0.20
05/07/25	MSH	CO	Input incoming ballot information into voting database	Ballots	1.20
05/07/25	NMOR	CO	Input incoming ballot information into voting database	Ballots	1.80
05/07/25	PRT	CO	Input incoming ballot information into voting database	Ballots	1.00
05/07/25	SAN	CO	Input incoming ballot information into voting database	Ballots	2.40
05/07/25	SON	CO	Input incoming ballot information into voting database	Ballots	1.50
05/07/25	SPA	CO	Input incoming ballot information into voting database	Ballots	2.00
05/07/25	STK	DS	Confer with A. Orchowski and C. Johnson (Kroll) re status of tabulation and reporting the results thereof	Solicitation	0.10
05/07/25	STK	DS	Prepare vote declaration	Solicitation	1.10
05/07/25	STK	DS	Quality assurance review of incoming ballots	Ballots	0.80

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05/07/25	STK	DS	Create and format preliminary voting report for circulation to case professionals	Solicitation	1.20
05/07/25	STK	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.70
05/07/25	TAR	DS	Create online subscription platform re upcoming equity registration event	Corporate Actions	2.10
05/07/25	YK	CO	Input incoming ballot information into voting database	Ballots	0.80
05/08/25	CJ	DS	Collaborate with S. Kesler (Kroll) re final tabulation and drafting of the voting declaration	Solicitation	0.20
05/08/25	HST	SA	Prepare vote declaration	Solicitation	2.40
05/08/25	KESA	SA	Prepare online subscription platform re upcoming event	Corporate Actions	0.50
05/08/25	KESA	SA	Review and analyze solicitation and procedures to be implemented in upcoming event	Corporate Actions	1.00
05/08/25	MLC	SA	Quality assurance review of incoming ballots	Ballots	5.50
05/08/25	NMOR	CO	Input incoming ballot information into voting database	Ballots	0.10
05/08/25	SON	CO	Input incoming ballot information into voting database	Ballots	0.10
05/08/25	STK	DS	Collaborate with C. Johnson (Kroll) re final tabulation and drafting of the voting declaration	Solicitation	0.20
05/08/25	STK	DS	Prepare vote declaration	Solicitation	1.30
05/08/25	STK	DS	Quality assurance review of incoming ballots	Ballots	0.70
05/08/25	STK	DS	Create and format preliminary voting report for circulation to case professionals	Solicitation	0.40
05/08/25	TAR	DS	Create online subscription platform re upcoming equity registration event	Corporate Actions	1.60
05/09/25	CJ	DS	Review invalid votes and report thereof in preparation for participation as witness at upcoming May 20 confirmation hearing	Solicitation	2.10
05/09/25	HST	SA	Quality assurance review of incoming ballots (duplicate ballot review)	Ballots	4.00
05/09/25	KESA	SA	Prepare online election platform re upcoming election event	Corporate Actions	0.50
05/09/25	KESA	SA	Review and analyze materials and procedures to be implemented in upcoming event	Corporate Actions	0.50
05/09/25	SABR	SA	Review and analyze materials and procedures to be implemented in upcoming distributions	Disbursements	1.20
05/09/25	SABR	SA	Review emails and documents related to distributions	Disbursements	1.30
05/09/25	SLL	DS	Review emails and documents related to registration event	Corporate Actions	1.00
05/09/25	STK	DS	Prepare vote declaration	Solicitation	1.20
05/09/25	STK	DS	Quality assurance review of incoming ballots	Ballots	1.70
05/09/25	STK	DS	Create and format preliminary voting report for circulation to case professionals	Solicitation	0.40
05/11/25	HST	SA	Prepare vote declaration	Solicitation	1.20

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05/11/25	HST	SA	Review and respond to inquiries from Ben-Shahar, Z. (Kirkland) related to votes received in Class 10(a)	Ballots	0.50
05/11/25	STK	DS	Review and respond to inquiry from C. Buther and L. Tur-Sinai Gozal (K&E) re voting and solicitation	Solicitation	1.50
05/12/25	ATO	DS	Confer with C. Johnson and S. Kesler (Kroll) re status of draft voting declaration	Solicitation	0.10
05/12/25	CJ	DS	Monitor progress on drafting vote declaration and exhibits thereto	Solicitation	1.10
05/12/25	CJ	DS	Confer with A. Orchowski and S. Kesler (Kroll) re status of draft voting declaration	Solicitation	0.10
05/12/25	CJ	DS	Conduct quality assurance review of valid and invalid votes	Solicitation	1.10
05/12/25	GB	MD	Draft monthly fee application	Retention / Fee Application	1.20
05/12/25	HST	SA	Create and format preliminary voting report for circulation to case professionals	Solicitation	1.00
05/12/25	HST	SA	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	2.00
05/12/25	HST	SA	Prepare vote declaration	Solicitation	7.00
05/12/25	JGA	SA	Prepare vote declaration	Solicitation	2.30
05/12/25	KESA	SA	Prepare online election platform re upcoming election event	Corporate Actions	4.00
05/12/25	KESA	SA	Review and analyze materials and procedures to be implemented in upcoming launch	Corporate Actions	1.00
05/12/25	SABR	SA	Correspondence re plan distributions	Disbursements	1.50
05/12/25	SABR	SA	Prepare online registration platform re upcoming distribution registration event	Corporate Actions	4.00
05/12/25	SABR	SA	Update case website with equity registration form	Corporate Actions	0.50
05/12/25	SLL	DS	Review emails and documents related to registration event	Corporate Actions	1.10
05/12/25	STK	DS	Confer with A. Orchowski and C. Johnson Kesler (Kroll) re status of draft voting declaration	Solicitation	0.10
05/12/25	STK	DS	Prepare vote declaration	Solicitation	1.80
05/12/25	STK	DS	Quality assurance review of incoming ballots	Ballots	1.20
05/13/25	CJ	DS	Confer with S. Kesler (Kroll) re draft voting declaration	Solicitation	0.60
05/13/25	CJ	DS	Review and revise draft voting declaration	Solicitation	3.10
05/13/25	CJ	DS	Review conduct quality assurance review of tabulation results	Solicitation	2.90
05/13/25	CJ	DS	Coordinate with S. Kesler and H. Taatjes (Kroll) re finalization of text of (and exhibits) to the draft voting declaration	Solicitation	0.60
05/13/25	HST	SA	Create and format preliminary voting report for circulation to case professionals	Solicitation	0.90
05/13/25	HST	SA	Prepare vote declaration	Solicitation	8.20

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05/13/25	JGA	SA	Prepare vote declaration	Solicitation	1.70
05/13/25	KESA	SA	Prepare online election platform re upcoming equity registration event	Corporate Actions	1.00
05/13/25	KESA	SA	Respond to creditor inquiry related to equity registration event	Call Center / Creditor Inquiry	0.50
05/13/25	MMB	SA	Prepare vote declaration	Solicitation	3.90
05/13/25	SABR	SA	Quality assurance review of status report re distribution registration event	Corporate Actions	0.60
05/13/25	SABR	SA	Review and respond to inquiries from D. Maliniak and J. Cloutier (Kirkland) related to distribution registration event	Disbursements	2.00
05/13/25	SLL	DS	Respond to nominee inquiries related to voting procedures	Call Center / Creditor Inquiry	0.50
05/13/25	STK	DS	Confer with C. Johnson (Kroll) re draft voting declaration	Solicitation	0.60
05/13/25	STK	DS	Create and format preliminary voting report for circulation to case professionals	Solicitation	0.60
05/13/25	STK	DS	Prepare vote declaration	Solicitation	1.70
05/13/25	STK	DS	Quality assurance review of incoming ballots	Ballots	1.20
05/13/25	STK	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.30
05/13/25	STK	DS	Coordinate with C. Johnson and H. Taatjes (Kroll) re finalization of text of (and exhibits to) voting declaration	Solicitation	0.60
05/14/25	CJ	DS	Confer with B. Nakhaimousa (Kirkland) re finalizing and filing voting declaration	Solicitation	0.40
05/14/25	CJ	DS	Correspond with C. Buthe (Kirkland) re edits to the voting declaration	Solicitation	0.40
05/14/25	CJ	DS	Review and revise draft voting declaration	Solicitation	2.40
05/14/25	CJ	DS	Review, revise, and re-format draft exhibit A to voting declaration (the final tabulation results)	Solicitation	2.10
05/14/25	CJ	DS	Review, revise, and re-format draft exhibit B to voting declaration (invalid votes)	Solicitation	0.90
05/14/25	CJ	DS	Review, revise, and re-format draft exhibit C to voting declaration (the opt-in results)	Solicitation	0.80
05/14/25	DS	DS	Monitor and review emails re equity registration	Corporate Actions	1.30
05/14/25	HST	SA	Prepare vote declaration	Solicitation	5.60
05/14/25	JGA	SA	Prepare vote declaration	Solicitation	1.60
05/14/25	KESA	SA	Prepare status report re equity registration event	Corporate Actions	1.00
05/14/25	KESA	SA	Prepare online election platform re upcoming equity registration event	Corporate Actions	0.50
05/14/25	SABR	SA	Respond to creditor inquiries related to distribution registration event	Call Center / Creditor Inquiry	1.00
05/14/25	STK	DS	Collaborate with C. Johnson and H. Taatjes (Kroll) re finalizing and filing voting declaration	Solicitation	0.60

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05/14/25	STK	DS	Confer with C. Johnson (Kroll) re finalizing voting declaration and exhibits thereto	Solicitation	0.70
05/14/25	STK	DS	Coordinate with C. Johnson, H. Taatjes, and M. Brown (Kroll) re quality assurance review of final draft of voting declaration	Solicitation	0.30
05/14/25	STK	DS	Prepare vote declaration	Solicitation	3.80
05/14/25	STK	DS	Quality assurance review of incoming ballots	Ballots	1.80
05/14/25	STK	DS	Conduct quality assurance review of summary of key dates, voting information and treatment election information in preparation for C. Johnson's participation in upcoming confirmation hearing	Solicitation	0.90
05/14/25	TAR	DS	Respond to inquiries regarding registration event	Call Center / Creditor Inquiry	1.80
05/15/25	CJ	DS	Confer with S. Kesler (Kroll) re participation in upcoming confirmation hearing	Solicitation	0.20
05/15/25	DS	DS	Monitor and review emails re equity registration	Corporate Actions	1.40
05/15/25	KESA	SA	Respond to creditor inquiry related to registration event	Call Center / Creditor Inquiry	0.50
05/15/25	KESA	SA	Prepare status report re registration event	Corporate Actions	2.00
05/15/25	SABR	SA	Review and analyze materials and procedures re Plan distributions	Disbursements	0.50
05/15/25	SABR	SA	Quality assurance review of status report re equity distribution registration event	Corporate Actions	1.00
05/15/25	STK	DS	Confer with C. Johnson (Kroll) re participation in upcoming confirmation hearing	Solicitation	0.20
05/15/25	STK	DS	Conduct quality assurance review of summary of key dates, voting information, and treatment election information in preparation for C. Johnson's participation in upcoming confirmation hearing	Solicitation	0.80
05/15/25	TAR	DS	Review and respond to holder inquiries re equity registration event	Call Center / Creditor Inquiry	1.10
05/16/25	ATO	DS	Confer with C. Johnson and S. Kesler (Kroll) re participation in upcoming confirmation hearing	Solicitation	0.10
05/16/25	CJ	DS	Confer with A. Orchowski and S. Kesler (Kroll) re participation in upcoming confirmation hearing	Solicitation	0.10
05/16/25	CJ	DS	Correspond with M. MacKay (Kirkland) re upcoming confirmation hearing	Solicitation	0.20
05/16/25	CJ	DS	Review docket for pleadings implicating solicitation or tabulation in preparation for my upcoming participation as a witness in the May 20 confirmation hearing	Solicitation	0.80
05/16/25	KESA	SA	Review emails and documents related to distributions	Disbursements	0.50
05/16/25	KESA	SA	Prepare status report re registration event	Corporate Actions	1.00
05/16/25	SABR	SA	Quality assurance review of status report re equity	Corporate	1.50

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			distributions	Actions	
05/16/25	STK	DS	Confer with A. Orchowski and C. Johnson (Kroll) re participation in upcoming confirmation hearing	Solicitation	0.10
05/16/25	STK	DS	Conduct quality assurance review of summary of key dates, voting information and treatment election information in preparation for C. Johnson's participation in upcoming confirmation hearing	Solicitation	0.40
05/18/25	CJ	DS	Conduct quality assurance review of tabulation and statements made in voting declaration in preparation for participation as a witness in the May 20 confirmation hearing	Solicitation	3.20
05/19/25	CJ	DS	Telephone conference with M. MacKay and B. Nakhaimousa (Kirkland) and G. Brunswick and S. Kesler (Kroll) re results of tabulation and upcoming May 20 confirmation hearing	Solicitation	1.20
05/19/25	CJ	DS	Travel to Wilmington, Delaware for confirmation hearing (billing 1/2 of total travel time of 3.8 hours)	Solicitation	1.90
05/19/25	CJ	DS	Review final tabulation results in preparation for participation in May 20 confirmation hearing as a witness	Solicitation	2.10
05/19/25	GB	MD	Call with C. Johnson, S. Kessler (Kroll) and M. Mackay B. Nakhaimonsa (K&E) re confirmation hearing prep	Solicitation	1.10
05/19/25	KESA	SA	Prepare status report re registration event	Corporate Actions	5.00
05/19/25	KESA	SA	Respond to creditor inquiry related to registration event	Call Center / Creditor Inquiry	1.50
05/19/25	MMB	SA	Review correspondence with H. Taatjes, S. Kesler and C. Johnson (Kroll) regarding solicitation	Solicitation	0.10
05/19/25	SABR	SA	Review and respond to inquiries from D. Maliniak (Kirkland) related to Plan distributions	Disbursements	1.00
05/19/25	SABR	SA	Quality assurance review of status report re equity distribution registration event	Corporate Actions	3.00
05/19/25	SABR	SA	Respond to creditor inquiries related to equity distributions	Call Center / Creditor Inquiry	0.50
05/19/25	STK	DS	Conduct quality assurance review of summary of key dates, voting information and treatment election information in preparation for C. Johnson's participation in upcoming confirmation hearing	Solicitation	0.40
05/19/25	STK	DS	Telephone conference with M. MacKay and B. Nakhaimousa (Kirkland) and G. Brunswick and C. Johnson (Kroll) re results of tabulation and upcoming confirmation hearing	Solicitation	1.20
05/19/25	TAR	DS	Perform quality assurance on holder submissions for equity registration event	Corporate Actions	2.50
05/20/25	ATO	DS	Confer with C. Johnson and S. Kesler (Kroll) re status of confirmation hearing	Solicitation	0.20
05/20/25	CJ	DS	Confer with A. Orchowski and S. Kesler (Kroll) re status of confirmation hearing	Solicitation	0.20
05/20/25	CJ	DS	Participate in confirmation hearing in connection with voting declaration	Solicitation	2.90

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05/20/25	CJ	DS	Travel home after the conclusion of the confirmation hearing (billed 1/2 of total time of 3.6 hours)	Solicitation	1.80
05/20/25	CJ	DS	Confer with S. Kesler (Kroll) re voting declaration and final voting results in preparation to participate in confirmation hearing	Solicitation	0.60
05/20/25	CJ	DS	Correspond with B. Nakhaimousa (Kirkland) re solicitation of TopCo	Solicitation	0.20
05/20/25	CJ	DS	Review voting declaration (docket 1458) and exhibits thereto in preparation for participation as a witness at the confirmation hearing	Solicitation	2.40
05/20/25	DS	DS	Monitor and review emails re equity registration	Corporate Actions	1.80
05/20/25	JCJC	CO	Review and file monthly fee application	Retention / Fee Application	0.40
05/20/25	KESA	SA	Prepare status report re registration event	Corporate Actions	4.00
05/20/25	KESA	SA	Quality assurance review of status report re registration event	Corporate Actions	2.00
05/20/25	KESA	SA	Respond to creditor inquiry related to registration event	Call Center / Creditor Inquiry	2.00
05/20/25	MMB	SA	Review correspondence with H. Taatjes and C. Johnson (Kroll) and B. Nakhaimousa (Kirkland) regarding solicitation	Solicitation	0.10
05/20/25	SABR	SA	Update case website with event extension notice	Corporate Actions	0.50
05/20/25	SABR	SA	Update online registration platform re ongoing equity registration event	Corporate Actions	0.50
05/20/25	SABR	SA	Respond to creditor inquiries related to equity distribution registration event	Call Center / Creditor Inquiry	2.00
05/20/25	SABR	SA	Quality assurance review of status report re equity registration event	Corporate Actions	3.50
05/20/25	STK	DS	Confer with A. Orchowski and C. Johnson (Kroll) re status of confirmation hearing	Solicitation	0.20
05/20/25	STK	DS	Confer with C. Johnson (Kroll) re voting declaration and final voting results in preparation to participate in confirmation hearing	Solicitation	0.60
05/20/25	STK	DS	Conduct quality assurance review of summary of key dates, voting information and treatment election information in preparation for C. Johnson's participation in the confirmation hearing	Solicitation	0.80
05/20/25	TAR	DS	Perform quality assurance on holder submissions for equity registration event	Call Center / Creditor Inquiry	1.80
05/20/25	TAR	DS	Review and respond to holder inquiries re equity registration event	Call Center / Creditor Inquiry	1.00
05/21/25	ATO	DS	Confer with C. Johnson and S. Kesler (Kroll) re status of confirmation of TopCo and court's findings at May 20 confirmation hearing	Solicitation	0.20
05/21/25	CJ	DS	Confer with A. Orchowski and S. Kesler (Kroll) re status of	Solicitation	0.20

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			confirmation of TopCo and court's findings at May 20 confirmation hearing		
05/21/25	DS	DS	Monitor and review emails re equity registration	Corporate Actions	1.60
05/21/25	KESA	SA	Prepare status report re registration event	Corporate Actions	4.00
05/21/25	KESA	SA	Respond to creditor inquiry related to registration event	Call Center / Creditor Inquiry	0.50
05/21/25	SABR	SA	Respond to creditor inquiries related to equity distribution registration	Call Center / Creditor Inquiry	1.50
05/21/25	SABR	SA	Quality assurance review of status report re equity registration event	Corporate Actions	2.50
05/21/25	STK	DS	Confer with A. Orchowski and C. Johnson (Kroll) re status of confirmation of TopCo and court's findings at May 20 confirmation hearing	Solicitation	0.20
05/21/25	TAR	DS	Perform quality assurance on holder submissions for equity registration event	Call Center / Creditor Inquiry	2.00
05/21/25	TAR	DS	Review and respond to holder inquiries re equity registration event	Call Center / Creditor Inquiry	1.30
05/22/25	DS	DS	Monitor and review emails re equity registration	Corporate Actions	1.10
05/22/25	KESA	SA	Prepare status report re registration event	Corporate Actions	2.00
05/22/25	SABR	SA	Prepare status report re equity registration event	Corporate Actions	1.50
05/22/25	TAR	DS	Perform quality assurance on holder submissions for equity registration event	Call Center / Creditor Inquiry	2.50
05/22/25	TAR	DS	Review and respond to holder inquiries re equity registration event	Call Center / Creditor Inquiry	0.70
05/23/25	CJ	DS	Review transcript from confirmation hearing as part of a quality assurance check of solicitation and tabulation	Solicitation	1.10
05/23/25	KESA	SA	Prepare status report re registration event	Corporate Actions	2.00
05/23/25	KESA	SA	Review emails and documents related to distributions	Disbursements	1.00
05/23/25	KESA	SA	Disseminate allocation details re distributions	Disbursements	1.00
05/23/25	SABR	SA	Confer and correspond with C. Panagoulia Triantafillopoulos (Kirkland) re equity registration event	Corporate Actions	2.00
05/23/25	SABR	SA	Prepare for and participate in telephone conference with E. Brown and D. Maliniak (Kirkland) and T. Archbell (Kroll) re equity registration event	Corporate Actions	0.40
05/23/25	SABR	SA	Respond to creditor inquiries related to equity registration event	Call Center / Creditor Inquiry	1.30
05/23/25	SABR	SA	Quality assurance review of status report re equity distribution registration event	Corporate Actions	1.50
05/26/25	SABR	SA	Review and respond to email from C. Panagoulia Triantafillopoulos (Kirkland) related to equity registration	Corporate Actions	0.50

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			event		
05/27/25	CJ	DS	Correspond with B. Nakhaimousa (K&E) re solicitation of TopCo	Solicitation	0.20
05/27/25	DS	DS	Monitor and review emails re equity registration	Corporate Actions	1.10
05/27/25	KESA	SA	Prepare status report re registration event	Corporate Actions	4.00
05/27/25	KESA	SA	Respond to creditor inquiry related to registration event	Call Center / Creditor Inquiry	1.00
05/27/25	KESA	SA	Prepare for and participate in telephone conference with D. Maliniak (Kirkland & Ellis) and S. Brodeur (Kroll) re registration event	Corporate Actions	0.50
05/27/25	SABR	SA	Prepare for and participate in telephone conference with D. Maliniak, J. Cloutier (Kirkland) and T. Archbell (Kroll) re Plan distributions	Disbursements	0.70
05/27/25	SABR	SA	Review and respond to inquiries from J. Lau (Paul Hastings) related to equity registration event	Corporate Actions	0.50
05/27/25	SABR	SA	Quality assurance review of status report re Plan distribution registration event	Corporate Actions	2.50
05/27/25	SLL	DS	Review emails and documents related to registration event	Corporate Actions	1.00
05/27/25	TAR	DS	Review equity registration submissions in preparation for final expiration	Corporate Actions	1.00
05/28/25	DS	DS	Monitor and review emails re equity registration	Corporate Actions	1.20
05/28/25	KESA	SA	Respond to creditor inquiry related to registration event	Call Center / Creditor Inquiry	0.50
05/28/25	KESA	SA	Prepare status report re registration event	Corporate Actions	3.50
05/28/25	SABR	SA	Quality assurance review of status report re Plan distribution registration event	Corporate Actions	2.00
05/28/25	SLL	DS	Confer and coordinate with case team re ongoing and upcoming case workflows	Corporate Actions	1.50
05/28/25	SLL	DS	Coordinate with T. Archbell (Kroll) re case closing	Disbursements	1.20
05/28/25	TAR	DS	Teleconference with D. Maliniak (Kirkland and Ellis); Z. Taylor, M. Malyshev (Ducera); S. Brodeur, K. Sarmiento (Kroll) re final allocations	Disbursements	0.50
05/29/25	DS	DS	Monitor and review emails re equity registration	Corporate Actions	1.40
05/29/25	KESA	SA	Respond to creditor inquiry related to registration event	Call Center / Creditor Inquiry	0.50
05/29/25	KESA	SA	Prepare for and participate in telephone conference with D. Maliniak (STB) & S. Brodeur (Kroll) re distributions	Disbursements	0.50
05/29/25	KESA	SA	Prepare status report re registration event	Corporate Actions	2.00
05/29/25	KESA	SA	Disseminate allocation details re distributions	Disbursements	2.00

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05/29/25	SABR	SA	Prepare for and participate in telephone conference with D. Maliniak (Kirkland), Z. Taylor (Ducera) and T. Archbell (Kroll) re Plan distributions	Disbursements	0.40
05/29/25	SABR	SA	Review master distribution file related to Plan distributions	Disbursements	2.50
05/29/25	SABR	SA	Review and respond to inquiries from J. Cloutier (Kirkland) related to equity allocation confirmation emails	Disbursements	0.70
05/29/25	SABR	SA	Quality assurance review of status report re Plan distributions	Disbursements	1.00
05/30/25	KESA	SA	Review emails and documents related to distributions	Disbursements	1.00
05/30/25	KESA	SA	Disseminate allocation details re distributions	Disbursements	1.00
05/30/25	SABR	SA	Review and respond to emails related to upcoming distributions	Disbursements	2.00
05/30/25	SABR	SA	Review master distribution file related to Plan distributions	Disbursements	1.00
05/30/25	SLL	DS	Review emails and documents related to registration event	Corporate Actions	0.50
Total Hours					354.10